# HIGHER EDUCATION COLLECTIVE BARGAINING WORKSHOP AND TRAINING

September 14-15, 2023

### **University of Illinois Chicago, Student Center East**

A two-day regional workshop co-sponsored by the National Center for the Study of Collective Bargaining in Higher Education and the Professions, Hunter College, CUNY, the University of Illinois System, and the Illinois School of Labor & Employment Relations' Labor Education Program.



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School of Labor & Employment Relations

## Higher Education Collective Bargaining Workshop and Training

September 14-15, 2023 University of Illinois Chicago, Student Center East

## **Program Schedule**

	Thursday, September 14, 2023		
University of Illinois Chicago Student Center East, Rooms B and C located on Halsted Street just south of the Jane Byrne Interchange			
8:00 – 9:00 AM	Registration and Continental Breakfast		
B Capacity 70-84 C Capacity 35-42			
9:00 – 9:50 AM	Introduction and Welcoming Remarks (Proposed)		
Illinois Room B	William A. Herbert, National Center for the Study of Collective Bargaining in Higher Education and Professions, Hunter College, Executive Director		
	Thomas Riley, University of Illinois System, Executive Director of Labor and Special Counsel and National Center Board Member		
	Robert Bruno, University of Illinois Urbana-Champaign, School of Labor and Employment Relations, Director		
	Sascha Matish, University of Michigan and National Center Board Member		
	Marcia Mackey, Michigan Education Association, President and National Council for Higher Education, Secretary		
	Daniel Montgomery, Illinois Federation of Teachers, President and COO		

10:00 – 10:50 AM	Panel Discussion: Best Practices in Collective Bargaining I
Illinois Room B	Robb Craddock, University of Illinois Urbana-Champaign, Labor & Employee Relations, Executive Director
	Robert Bloch, Dowd, Bloch, Bennett, Cervone, Auerbach & Yokich, LLP, Attorney
	Richard W. Fanning, Jr., Clark Hill, PLC, Senior Counsel
	Mike Newman, AFSCME Council 31, Deputy Director
	Moderator: Terry Curry, Associate Provost and Associate Vice President for Academic Human Resources Emeritus, Professor Emeritus, School of Human Resources and Labor Relations, Michigan State University
	Panel Description: This labor-management panel will provide a primer on collective bargaining including common terms, the formation of negotiation teams, the differences between traditional and interest-based bargaining, traditional negotiations, open bargaining and the dynamics and differences between first contract and successor agreement negotiations.
11:00 – 11:50 AM	Panel Discussion: Best Practices in Collective Bargaining II
Illinois Room B	Melissa Sortman, Faculty and Academic Staff Affairs, Michigan State University, Director
	Diana Valera, Columbia College, President CFAC/IFT
	Mark Bennett, Laner Muchin, Partner
	Elizabeth Towell, SEIU Local 73
	Moderator: Marcia Mackey, Michigan Education Association, President
	Panel Description: This labor-management panel will provide an overview and describe differences in negotiating about tenured and tenure track faculty, non-tenure track faculty, graduate and undergraduate student employees and campus staff at public and private institutions.

12:00 – 12:50 PM	Panel: Legal Obligations under Public Sector Statutes and NLRA
Illinois Room B	Angie Cowan Hamada, NLRB Region 13, Director
	Ellen Strizak, Illinois Educational Labor Relations Board, General Counsel
	Sidney McBride, Michigan Employment Relations Commission, Director, Bureau of Employment Relations
	Moderator: Alice Johnson, Cook County College Teachers Union, General Counsel
	Panel Description: During this panel, representatives from the NLRB, IELRB, and MERC will discuss their agency's precedent about the duty to negotiate in good faith, mandatory, permissive, and prohibited subjects of negotiations, unit composition issues, the applicability of the NLRA under the Yeshiva doctrine and to religiously affiliated institutions.
1:00-1:50 PM Lunch: Overview of Jane Addams Hull-House Museum Ross Stanton Jordan, Jane Addams Hull-House Museum, Curatorial Manager	
2:00 – 2:50 PM	Facilitated Discussion: Unit Composition, Ground Rules, Information Demands, Tactics and Strategies
Facilitated Discussion	Facilitators:
Room B: Labor	Nicholas Christen, Illinois Federation of Teachers, General Counsel & Director of Field and Organizing
	Robert Bruno, University of Illinois Urbana-Champaign School of Labor and Employment Relations, Director
	Session Description: This labor-side session will be discussing experiences and practical issues from a labor perspective concerning unit composition, ground rules, information demands, and tactics and strategies

2:00 – 2:50 PM	Facilitated Discussion: Unit Composition, Ground Rules, Information Demands, and Tactics and Strategies
Facilitated Discussion	Facilitators:
Room C: Administrators	Alexandra Matish, University of Michigan, Associate Vice Provost for Academic and Faculty Affairs and Senior Director, Academic Human Resources
	Melissa Mlynski, University of Illinois Springfield, Associate Vice Chancellor Human Resources
	Session Description: This administrator-side session will be discussing experiences and practical issues facing administrators involving unit composition, ground rules, information demands, and tactics and strategies.
3:00 – 3:50 PM	Facilitated Discussion: Just Cause, Tenure, Job Security, and Appointment Length
Facilitated Discussion	Facilitators:
Room B: Labor	Rachel Tollett, Illinois Education Association (IEA) UniServ, Director
	Aaron Krall, UIC United Faculty, President
	Stephanie Fortado, Assistant Teaching Professor and Co-Director of Regina V. Polk Women's' Labor Leadership Program, Moderator
	Session Description: This labor-side facilitated session will be discussing experiences and practical issues facing labor representatives in negotiating and protecting contractual rights regarding just cause, tenure, job security and appointment length in higher education.
3:00 – 3:50 PM	Facilitated Discussion: Just Cause, Tenure, Job Security, and Appointment Length
Facilitated Discussion	Facilitators:
Room C:	Dominick Fannelli, University of Michigan, Labor Relations, Director
Administrators	Michelle Jackson, University of Illinois Chicago, Labor & Employee Relations, Associate Director

6:00 – 8:00 PM	Dinner and Reception - East Terrace, Second floor, Student Center East
	<b>Keynote speaker:</b> Sameer Gadkaree, The Institute of College Access and Success, President
5:00 – 5:50 PM	Introduction of keynote speaker: Thomas Riley, University of Illinois System, Executive Director of Labor and Special Counsel
	Panel Description: Seasoned arbitrators speak candidly about best practices in the preparing and handling of contract interpretation and disciplinary grievances in arbitration. The panel will discuss the preparation of witnesses and demonstrative evidence, the use of negotiation history, effective handling of evidence related to past practice and just cause, best practices concerning direct and cross examination, and effective open and closing arguments or briefs.
Panel Discussion Room B	Hon. Betty R. Widgeon, Mediator, Arbitrator, Moderator and Panelist Hon. Meeta A. Bass, Attorney, Arbitrator, Mediator, Retired Magistrate Cary Morgen, Arbitrator and Mediator
4:00 – 4:50 PM	Panel: 10 Best Practice Tips from Experienced Labor Arbitrators
	AFT Local 1855, President Session Description: This joint facilitated session will be discussing common issues related to remote work policies on campus, accessibility to hardware and software technologies, pedagogical trainings and workshops, and meeting student expectations.
Room C	Keino Robinson, University of Illinois Chicago, Labor and Employee Relations, Director Kate Birdsall, Michigan State University, Union of Non-Tenure Track Faculty,
4:00 – 4:50 PM Joint Facilitated Discussion	Facilitated Discussion: Post-Pandemic Remote Work and Technology Issues Facilitators:
	Session Description: This administrator-side facilitated session will be discussing experiences and practical issues facing administrators in negotiating and applying contract language relating to just cause, tenure, job security and appointment length in higher education.

Friday, September 15, 2023	
8:00 – 8:50 AM	Registration and Continental Breakfast
9:00 – 9:50 AM	Facilitated Discussion: Compensation and Workload
Facilitated	Facilitators:
Discussion	Melinda Bunnage, SEIU Local 73, Director of Higher Division
Room B: Labor	Gretchen McNamara, Ohio AAUP Conference, President and Chief Negotiator AAUP-WSU
	Session Description: This labor-side facilitated discussion will focus on experiences and practical issues in negotiations overcompensation and workload.
9:00 – 9:50 AM	Facilitated Discussion: Compensation and Workload
Facilitated	Facilitators:
Discussion Room C: Administrators	Jeffrey Frumkin, University of Michigan, Associate Vice Provost for Academic Human Resources, Emeritus, University of Michigan
	Benjamin Superfine, University of Illinois Chicago, Assistant Vice Provost for Faculty Relations
	Session Description: This administrator-side facilitated discussion will focus on experiences and practical issues in negotiations overcompensation and workload.
10:00 – 10:50 AM	Community Colleges: Distinct Bargaining Issues and Challenges
Room B	Shannon Alston, Director of Business, Legal & Human Resources, Michigan Education Association
	Tony Johnston, Cook County College Teachers Union Local 1600, President

	Andre' L. Poplar, Oakland Community College, Vice Chancellor for Human Resources and Diversity, Equity, & Inclusion
	Robert Boonin, Dykema, Partner
	Moderator: Josh Welker, John Wood Community College, Dean of Business and Institutional Effectiveness,
	Panel description: This labor-management panel will discuss distinct collective bargaining issues and special challenges at the community college level as well unique challenges facing community college administrators and union representatives in the post-pandemic issue.
10:00 – 10:50 AM	Negotiating over Sick Leave, Childcare Leave, Union Leave, and General Wellness Provisions
Facilitated Discussion	Charitianne Williams, University of Illinois Chicago, UIC United Faculty
Room C	Julie Dillard, University of Illinois Urbana-Champaign, Assistant Director of Labor and Employee Relations
	Session Description: This joint facilitated session will be discussing experiences and practical issues facing labor representatives and administrators in negotiating and applying contract language regarding sick leave, childcare leave, union leave and general wellness provisions.
11:00 – 11:50 AM	Academic Freedom and Free Speech Issues in Higher Education
Room B	Hans-Joerg Tiede, American Association of University Professors (AAUP), Director of Research
	Charlotte Garden, University of Minnesota, Professor of Law
	Thomas S. Bradley, Laner Muchin, Of Counsel
	Moderator: Stephen A. Yokich, Dowd, Bloch, Bennett, Cervone, Auerbach & Yokich, LLP, Partner
	Panel description: This panel will be discussing the state and scope of academic freedom and First Amendment free speech rights and responsibilities for all those who work on campuses.

<ul> <li>Panel: Collective Bargaining, Discrimination, Affirmative Action, and Title IX</li> <li>Karen Stubaus, Rutgers University, Vice President for Academic Affairs and National Center Affiliated Researcher, Moderator</li> <li>Risa Lieberwitz, Cornell University School, Labor and Employment Law, Professor and AAUP General Counsel</li> <li>Julie Miceli, Husch Blackwell, Partner</li> <li>Augustus Wood, University of Illinois Urbana-Champaign, School of Labor &amp; Employment Relations, Assistant Professor</li> <li>Ricky Baldwin, SEIU Local 73 Downstate Division, Assistant Director</li> <li>Panel Description: This panel will explore the possible ramifications of the June 2023 Supreme Court decisions on Affirmative Action in Higher Education, as well as the anticipated October 2023 Title IX regulations and their intersection with due process concerns. The impact of both the Supreme Court decisions and the forthcoming Title IX regulations on discrimination articles in future collective bargaining agreements will be addressed.</li> </ul>
Lunch Self-guided tour of Hull House